

# Notice of Extraordinary General Meeting

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The Shareholders of Catena AB (publ) are hereby invited to attend an  
Extraordinary General Meeting

On Monday, November 30, 2015 at 2.00 p.m., at the IVA conference center,  
Grev Turegatan 16 in Stockholm, Sweden.

Shareholders wishing to attend the Meeting must be recorded in the printout of the share register maintained by Euroclear Sweden AB on Tuesday, 24 November 2015, and shall have sent an e-mail containing a notification of their and any assistants intention to participate in the meeting to [ulrika.holmer@catenafastigheter.se](mailto:ulrika.holmer@catenafastigheter.se) at the latest on Tuesday, 24 November 2015, 2.00 p.m.. Notification can also be provided by telephone on +46 (0)730 70 22 46 or by letter to Catena AB (publ), Extraordinary General Meeting, Box 5003, SE-250 05 Helsingborg, Sweden.

The notification should include the shareholder's name, address, telephone number, personal or corporate identity number and registered shareholding. Notification and details of any representatives and assistants shall be registered with Catena to create a basis for the voting list. Any proxies should be made in writing and submitted not later than at the AGM. Proxy forms are available at [www.catenafastigheter.se](http://www.catenafastigheter.se), at the head office at Landskronavägen 7A, Helsingborg, Sweden or will be sent to shareholders on request.

Shareholders whose shares are nominee-registered through a bank or private broker must temporarily register the shares in their own name in order to attend the meeting. Such temporary registration must have been implemented by Tuesday, 24 November 2015. This means that shareholders must notify their nominee or bank sufficiently well in advance of their request to receive a temporary shareholder's registration (voting-rights registration).

## **Complete proposals**

A complete proposal with appurtenant documentation will be held available for approval prior to the Extraordinary General Meeting on the [www.catenafastigheter.se](http://www.catenafastigheter.se) website by Monday, 9 November 2015 at the latest.

## **Agenda**

1. Opening of the Meeting
2. Election of Chairman for the Meeting
3. Preparation and approval of voting list
4. Approval of the agenda
5. Selection of one or more persons to check the minutes
6. Determination of whether the Meeting has been duly convened
7. Decision to issue new shares
8. Closing of the Meeting

**Proposal for decision**Item 7

The Board of Directors propose that the Meeting resolves to issue new shares whereby the share capital shall be increased by a maximum of SEK 56,562,000 through the issue of at most 12,855,000 new shares. Only the shareholders of Tribona AB (publ) (Tribona) shall be entitled to subscribe for the new shares. Subscribed shares shall be paid for in its entirety through contribution (in kind) of shares in Tribona, where each complete group of eight existing shares in Tribona shall entitle the holder to subscribe for three new shares in the Company.

The issue is being made to enable the public takeover offer which was submitted by the Company to the shareholders of Tribona on 20 October 2015 which the Company revised on 23 October 2015, as detailed in the press release issued by the Company on 23 October 2015. Among other factors, the offer is conditional upon the General Meeting of the Company adopting necessary resolutions required to issue new shares in accordance with the Board's proposal.

Position of the principal shareholders

Shareholders who combined represent more than 50 percent of all existing shares and votes in the Company have declared their intent to vote in favour of the issue of new shares in the Company as described above.

Number of shares and votes, and shareholders' right to request information

At the time of issue of this Notice, the total number of registered shares as well as the total number of voting rights in the Company amounted to 25,641,921. The Company holds no treasury shares. Shareholders are informed of their right to request information at the Meeting, pursuant to Chapter 7, Section 32 of the Swedish Limited Liability Companies Act regarding circumstances that may affect the assessment of a matter included in the agenda.

Solna, November 2015

Catena AB (publ)

The Board of Directors